

MSUFCU Qualified Charitable Distribution



A completed IRA Distribution Form must also be submitted with this form.

- For Traditional and Roth IRAs
- Not available on SEP Plan IRAs
- IRA holder must be 70 1/2 or older
- Maximum of \$105,000 per year limit, per taxpayer
- Distributions paid directly to qualified charitable organization(s)

Member Information

Member Name: _____ Account Number: _____

By signing here, I hereby authorize my IRA funds specified below to be distributed to the qualified organizations listed on this form.

Signature: X _____ Date: _____

Qualified Charitable Organization

Organization Name: _____ Date: _____

Organization Address: _____

Donation Amount: _____

Organization Name: _____ Date: _____

Organization Address: _____

Donation Amount: _____

Organization Name: _____ Date: _____

Organization Address: _____

Donation Amount: _____

Organization Name: _____ Date: _____

Organization Address: _____

Donation Amount: _____

Please return your completed form to any MSUFCU branch, by fax to 517-664-7347 or 866-374-2123, or scan and upload it to the eMessage Center at msufcu.org.

msufcu.org • 800-678-4968



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