

October 4, 2024

Name
 Address
 City, State ZIP

Dear Name,

We want to thank you for the trust you placed in MSB Wealth Management to guide your investment and financial planning in the past. We hope that the support you received brought you confidence and stability as you pursued your financial goals.

As part of McHenry Savings Bank's recent acquisition by Michigan State University Federal Credit Union (MSUFCU), we're pleased to announce that MSB Wealth Management has now become part of TrulyU Wealth Management and Investment Services (TrulyU), effective September 1, 2024. This transition marks a new chapter in our commitment to ensuring you receive exceptional, personalized service.

TrulyU Wealth Management and Investment Services, located at Michigan State University Federal Credit Union, boasts an experienced team of financial advisors, in collaboration with LPL Financial, dedicated to understanding your unique financial needs and helping you pursue your goals. While your account(s) is transitioning, you'll continue to enjoy all the same products and features, with the added support of our highly experienced professionals.

We look forward to the opportunity to further support you as you work toward your financial goals. Please reach out with any questions that you may have by calling us at 815-331-6464.

Sincerely,
TrulyU Wealth Management and Investment Services

*CRPC® conferred by College Financial Planning.

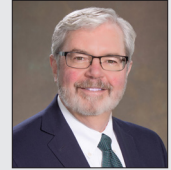
Securities and advisory services are offered through LPL Financial (LPL), a registered investment advisor and broker-dealer (member FINRA/SIPC). Insurance products are offered through LPL or its licensed affiliates. Michigan State University Federal Credit Union (MSUFCU) and TrulyU Wealth Management and Investment Services **are not** registered as a broker-dealer or investment advisor. Registered representatives of LPL offer products and services using TrulyU Wealth Management and Investment Services, and may also be employees of MSUFCU. These products and services are being offered through LPL or its affiliates, which are separate entities from, and not affiliates of, MSUFCU or TrulyU Wealth Management and Investment Services. Securities and insurance offered through LPL or its affiliates are:

Not Insured by NCUA or Any Other Government Agency	Not Credit Union Guaranteed	Not Credit Union Deposits or Obligations	May Lose Value
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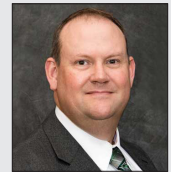
Meet Our Team



Maggie Ulrich
Program Coordinator
 815-331-6445



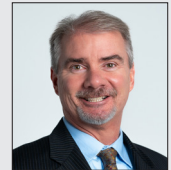
Mark Garrod
Financial Advisor



Travis Pasma, CRPC*
Financial Advisor



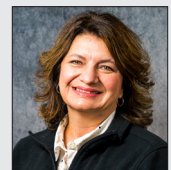
Mike McMillan, CRPC*
Financial Advisor



Bart Mackler
Financial Advisor



Patricia Prout
Program Coordinator



Caroline Van Houten
Program Coordinator