

OU Credit Union Qualified Charitable Distribution



A completed IRA Distribution Form must also be submitted with this form.

- For Traditional and Roth IRAs.
- Not available on SEP Plan IRAs.
- IRA holder must be 70 1/2 or older.
- Maximum of \$100,000 per year limit, per taxpayer.
- Distributions paid directly to qualified charitable organization(s).

Member Information

Member Name: _____ Account Number: _____

By signing here, I hereby authorize my IRA funds specified below to be distributed to the qualified organizations listed on this form.

Signature: X _____ Date: _____

Qualified Charitable Organization

Organization Name: _____ Date: _____

Organization Address: _____

Donation Amount: _____

Organization Name: _____ Date: _____

Organization Address: _____

Donation Amount: _____

Organization Name: _____ Date: _____

Organization Address: _____

Donation Amount: _____

Organization Name: _____ Date: _____

Organization Address: _____

Donation Amount: _____



Federally insured
by NCUA

Please return your completed form to any MSUFCU branch, by fax to 517-664-7347 or 866-374-2123, or scan and upload it to the eMessage Center at www.oucreditunion.org.

www.oucreditunion.org • 248-364-4708 • 800-766-6828

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